

## Statement by Returning Officer

In respect of the special postal ballot of Dairy Farmers Milk Co-operative Limited (DFMC) Members which closed at 12:00pm (noon) (Sydney time) on Tuesday 30 June 2009 (**Special Postal Ballot**) regarding a proposed scheme of arrangement between DFMC and DFMC Members to return capital to DFMC Members by way of a compulsory share cancellation (**Scheme**)

I, Gregory Robert Griffith, Secretary and Executive Officer of DFMC and returning officer for the Special Postal Ballot state the following:

I have counted all of the votes cast in the Special Postal Ballot and:

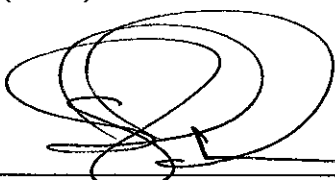
- a. the number of formal votes cast in favour of the Scheme was 908; and
- b. the number of formal votes cast against the Scheme was 22; and
- c. the number of informal votes cast was nil; and
- d. the number of middle envelopes marked "rejected" was 14; and
- e. the proportion of formal votes cast in favour of the Scheme was 97.6%.

I declare that the result of the Special Postal Ballot is that the Scheme is agreed to by DFMC Members pursuant to Section 344 of the Co-operatives Act (and that the Board of Directors of DFMC be authorised to:

- a. agree to such alterations to or conditions of the Scheme as are thought fit by the Court; and
- b. subject to approval of the Scheme by the Court, implement the Scheme with any such alterations or conditions)..

I make this statement in accordance with clause 8(1) of Schedule 2 to the Co-operatives Regulation 2005 (NSW).

Signed:

  
\_\_\_\_\_  
Gregory Robert Griffith

Dated: 30 June 2009

## Notification of Result of Special Postal Ballot

In respect of the special postal ballot of Dairy Farmers Milk Co-operative Limited (DFMC) Members which closed at 12:00pm (noon) (Sydney time) on Tuesday 30 June 2009 (**Special Postal Ballot**) regarding a proposed scheme of arrangement between DFMC and DFMC Members to return capital to DFMC Members by way of a compulsory share cancellation (**Scheme**)

I, Gregory Robert Griffith, Secretary and Executive Officer of DFMC and returning officer for the Special Postal Ballot give notification of the following:

I have counted all of the votes cast in the Special Postal Ballot and:


- a. the number of formal votes cast in favour of the Scheme was 908; and
- b. the number of formal votes cast against the Scheme was 22; and
- c. the number of informal votes cast was nil; and
- d. the number of middle envelopes marked "rejected" was 14; and
- e. the proportion of formal votes cast in favour of the Scheme was 97.6%.

I declare that the result of the Special Postal Ballot is that the Scheme is agreed to by DFMC Members pursuant to Section 344 of the Co-operatives Act (and that the Board of Directors of DFMC be authorised to:

- a. agree to such alterations to or conditions of the Scheme as are thought fit by the Court; and
- b. subject to approval of the Scheme by the Court, implement the Scheme with any such alterations or conditions)..

I give this notification in accordance with clause 9(1) of Schedule 2 to the Co-operatives Regulation 2005 (NSW).

Signed:



Gregory Robert Griffith

Dated: 30 June 2009